## TOWN HALL TALKS





# Two Unexpected *Transformative Healthcare Events* Precipitated by the COVID-19 Pandemic

September 15, 2020

Speaker: Jacque J. Sokolov, MD SSB Solutions, Inc.

## **USC Town Hall Talks – Presentation Overview**

### Introduction

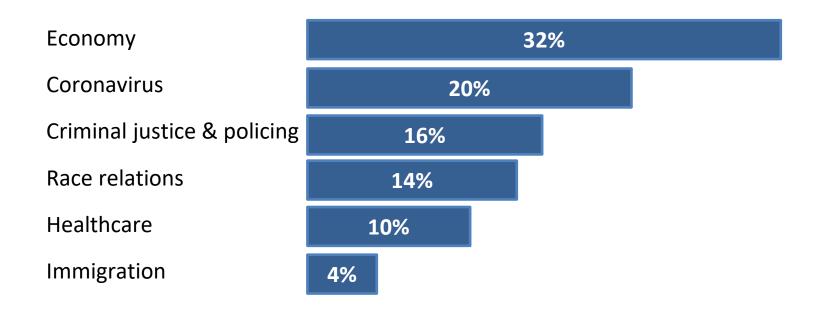
- Acceleration of Telemedicine Adoption GlobalMed<sup>®</sup> Case Study
- Cancer ImmunoSignature Companies Lead "Next Generation"
   Diagnosis and Vaccine Development CALVIRI Case Study
- Conclusions

## Introduction

## Where You Stand Depends on Where You Sit

C. Everett Dirksen, US Congressman and Senator

## **US Electorate as of September 2020\***



<sup>\*</sup>Source: Kaiser Family Foundation Health Tracking Poll (conducted 8/28 – 9/3/2020.

## Introduction

## Two "Unexpected" Transformative Healthcare Events

- The first unexpected *Transformative Healthcare Event* has been the successful "Acceleration of Telemedicine Adoption." The availability of Telemedicine has been technically feasible/available for 10+ years and 4 million tele-visits occurred in 2019 in the Veterans Administration Health system alone. The VA will see at least 10 million visits in 2020. We as a society will never completely go back to in-person healthcare as we knew it pre COVID-19.
- The second *Transformative Healthcare Event* was precipitated by the gross under investment in antibiotics and infectious disease research solutions for at least the last 10 years. As a result, when COVID-19 hit all of the advanced immunotherapy diagnosis and vaccine work were largely focused on early cancer detection and cancer vaccines. Cutting edge organizations such as Moderna, Pfizer, CALVIRI, etc. have used cancer ImmunoSignature capabilities for novel COVID-19 solutions. Thus, as a result, many "new" COVID-19 diagnostic tests and vaccines being produced are utilizing cancer knowledge and technology that were never originally intended for use in the infectious disease sector.

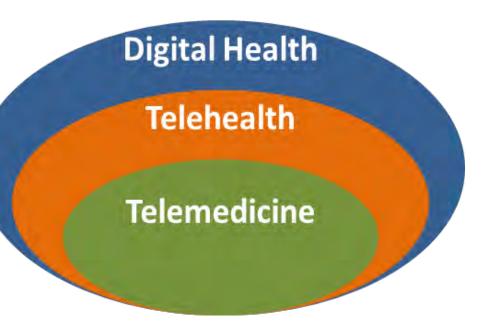
We will cover these unexpected events in two case studies involving: 1) **GlobalMed®** – The exclusive provider of telemedicine to the Veterans Administration (\$100 Billion/year health system) and 2) **CALVIRI** – One of the most advanced ImmunoSignature companies with advances in diagnosis and vaccine technology for cancer and COVID-19.

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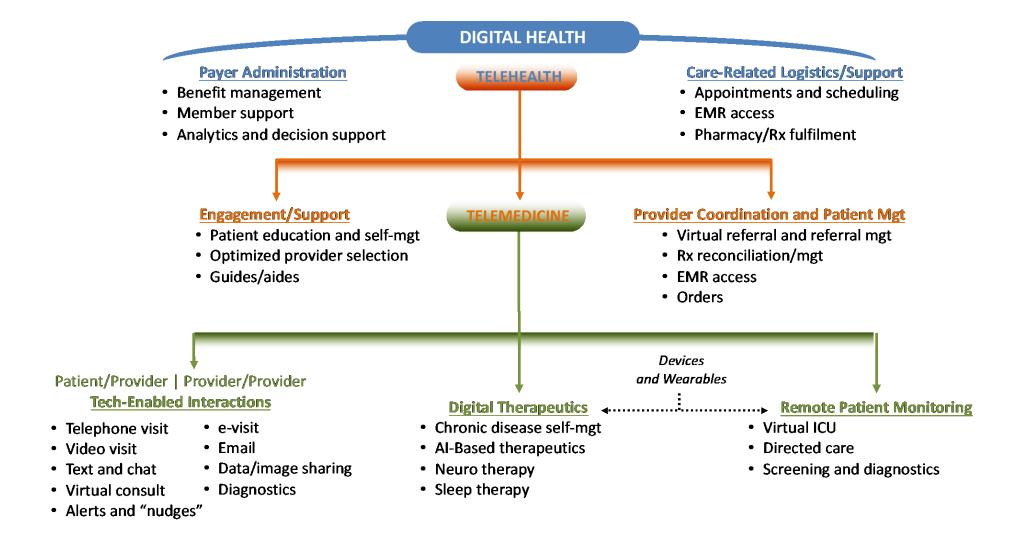
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## Framework for Sorting Key Terms and Concepts

Despite a plethora of terms and definitions used by various stakeholders across the health care landscape, there are not as yet standardized definitions for the collective set of tools, applications and technology-enabled services that comprise this growing arena of care delivery and support. The terms "digital health", "virtual care", "telehealth", and "telemedicine" are often used broadly and interchangeably referring to emerging tools and services helping payers, providers and patients manage health and health care.



## Digital Health/Telehealth/Telemedicine



## GlobalMed® Case Study

SEPTEMBER 2020

Two Unexpected Transformative Healthcare Events Precipitated by the COVID-19 Pandemic

**Transparency of Presentation Content:** 

Board Member of *GlobalMed®* will discuss technology of this company.

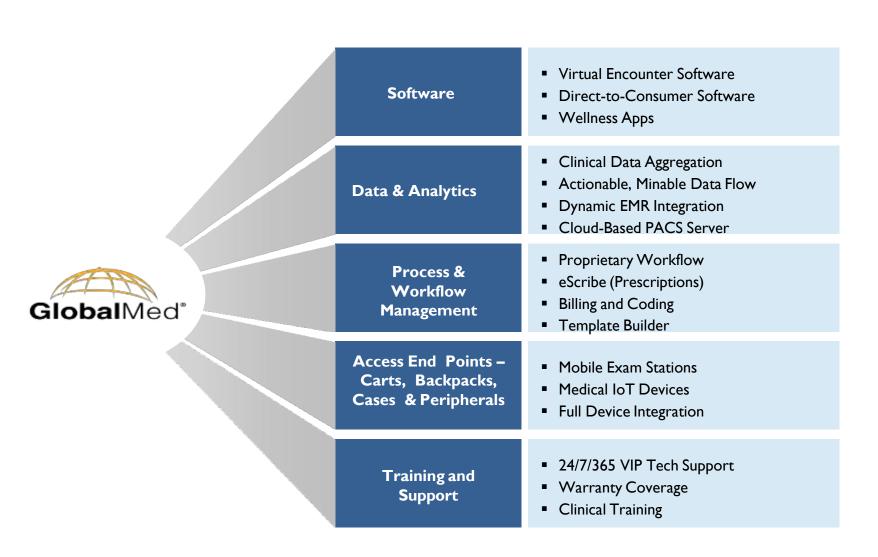
## **Advanced Complex Care Management Model**

We have always known that 5% of the population consumes 50% of all healthcare dollars. These vulnerable populations need advanced complex care in order to deliver efficient and effective patient outcomes, which has been highlighted during the COVID-19 Pandemic.

Companies like *GlobalMed* ® are the only "Advanced Complex Care Platforms/Technologies" that can address these patient needs and deliver "Hospital at Home", Single Site Complex Care, virtual Chronic Care Management, and the "New" Healthcare Digital Front Door.

## **GlobalMed® – Acute Complex Care Telemedicine**

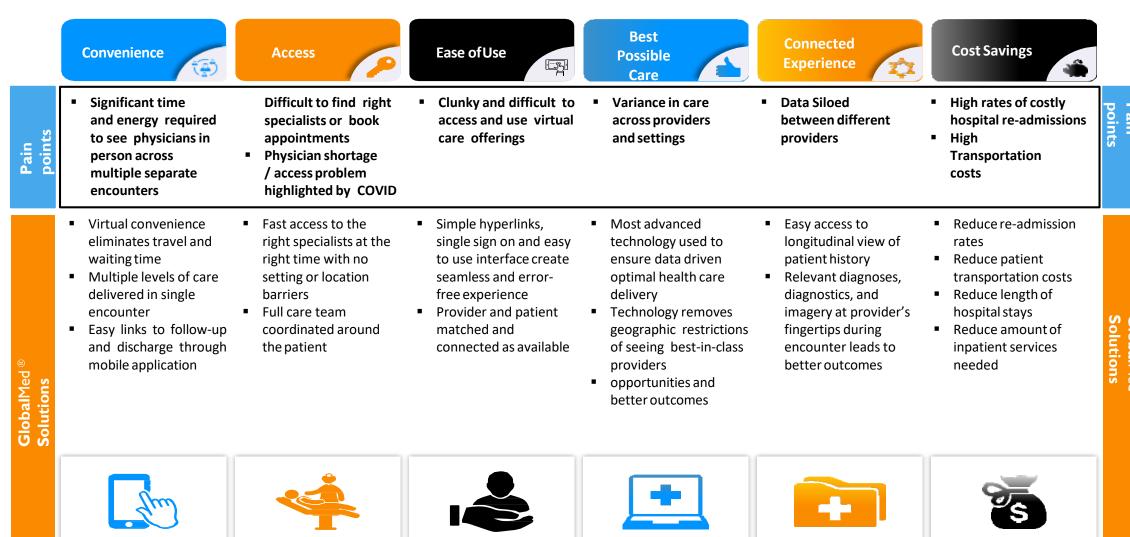
GlobalMed® empowers providers with data-capturing technology on one vertically integrated, real-time healthcare delivery system providing access to virtual care at any location





## **Patient and Payor Pain Points Addressed**

GlobalMed's platform addresses the crucial needs of vulnerable patient populations and payors



## **Acute Complex Care Requires Best-In-Class Healthcare Access Stations and Peripherals**

Highly engineered system stations for care encounters and integrated medical devices for real-time clinical data capture



	Exam Cameras	Stethoscopes & Spirometers	Ultrasound Devices	Vitals and ECG	Audiology	Dental Devices
Peripheral Devices	Totaltxern 3 Familie Commin Dancto Totaltxern Life Carnera	CleaSteth® Stethosope USB Spirometer & interpretive software	Clear Probe Ultresound Probe SE VScan Ultresound	TotalECC*	AMTAS Audiology	DeVA-11 dental micro- endoscope  Mouthwatch intraoral camera
Select Use Cases	Wound Care ICU Surgical	Pulmorery Cardiology	Ultrasound Vascular  Sing Gift  Renal Urology	Diabetes ICU Home Based Care	(201) (a) (201- Auditingy Investig And Investig (30) Hearing And Filling	Dental Periodontal

- Customizable healthcare delivery stations for broad virtual health needs
- Seamless connectivity between provider, software, delivery station, peripherals and data capture
- Broad array of use cases beyond traditional video consults
- Unique IP for certain medical device peripherals

## **Comprehensive Care Integration**

GlobalMed® has a clear value proposition: its solutions enhance the outcomes and workflows of payors, patients and providers with the ability to manage the most acute complex care patients



#### **Payors**

- Deliver better and more efficient care across all patient modalities in all settings
- Reduce costs by
  - Moving appointments online
  - Patient becomes more active in their own healthcare through longitudinal data capture and better specialist access
  - Reduces costly corrective care associated with untreated / neglected conditions
  - Increased adoption of preventative care
  - Reduces rate of hospital readmissions
- Enhanced management capacity of provider networks



#### **Patients**

- Patients can access care in remote work settings: military, oil rigs and rural work areas
- Ensures that patients are always seen by the most appropriate provider, whether an advanced practitioner, a primary care provider, a specialist or a subspecialist
- Easily capture data and images from each care encounter a for long-term view of health progression
- Receive discharge instructions to patient's mobile devices immediately
- Allows for remote chronic disease management for patients with limited access to care
- Enables synchronous and asynchronous communication between patient and provider



#### **Providers**

- Reduces physicians hours and burn out
- Reduces re-admissions due to increased patient-doctor relationship and level of focus and care
- Expanded reach / increased productivity
- Safer, more efficient care encounters delivered to contagious patients, inmates and other access challenged patient populations
- Tools enhance ability to deliver optimal care
- Many administrative, or "pre- loading" items can be done online before the patient comes in, saving time and money



## **Transforming Care Delivery Across Settings**

## GlobalMed's<sup>®</sup> unique virtual care solutions are transforming care delivery across different care settings in the healthcare ecosystem

## Healthcare Reform and Cost Reduction

- Shift in payment models toward rewarding quality of care; risk sharing entities
- Providers incentivized to minimize costs while maintaining the highest quality of care
- Virtual Health a "Force Multiplier" for risk-bearing providers to manage at- risk population

## Chronic Disease Management

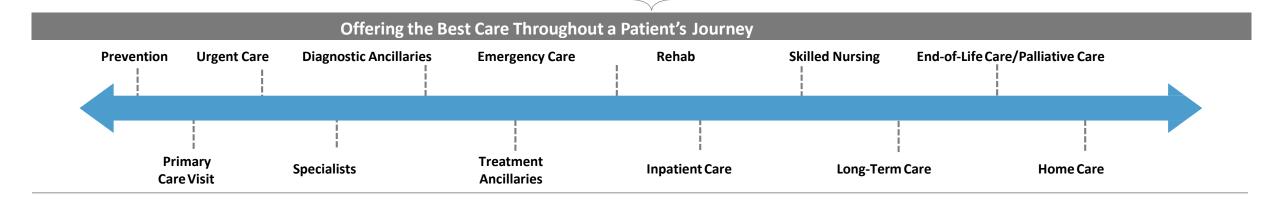
- Efficient management of chronic patient's health status and driving medical adherence
- Minimizing utilization of higher cost resources
- At-risk patients can receive more frequent, lower cost interventions and preventive care to improve outcomes

## Increasing Patient Consumerism

- Growing direct to consumer models address consumer demand for greater control and convenience of healthcare across the care continuum
- Virtual Health delivers convenient, quality care on demand
- Consumers more cost conscience as they utilize more healthcare services

## Population Health Management

- Expanded access to care for patient populations with limited access to the traditional healthcare system
- Improved care coordination, workflow, and patient journey
- Telehealth leverages provider resources more efficiently to improve outcomes



## **Telemedicine Industry Momentum**

#### **Favorable Industry Tailwinds in Virtual Care**

## Expanding Universe of Funding Sources

- Expanded Medicare coverage
- All 50 states and DC offer some reimbursement for certain virtual care offerings
- 42 states require commercial health plans to cover services delivered via virtual care

## Increasing Provider Adoption

- 76% of US hospitals connected with patients and consulting practitioners at a distance through video and other technology in 2017
- Adoption of virtual care services or solutions in inpatient settings increased to 85% in 2019
- 22% of physicians used video visits to see patients in 2019

#### **Proven Results**

- Intermountain Healthcare, Mayo Clinic, Jefferson Health and others have documented cost savings driven by virtual care
- In particular, Avera Healthhas noted significant findings across multiple areas of care using its eCARE platform

Disruptive Players are Finding Unique Ways to Deliver Care to Populations in Need

- As part of Best Buy's acquisition of GreatCall, aging adults and senior care communities now has access to Best Buy's Geek Squad
- MAVEN Project, a non-profit organization that uses virtual care technology to remotely connect experienced, volunteer, retired physicians with nurse practitioners, physician assistants and physicians at underserved clinics across the country

#### Expansion of 5G Can Improve Access to Care

- By the end of 2024,~270 million people in North America will have a 5G subscription
- Rural Digital Opportunity Fund
- The LIFT America Act

#### **COVID-19 Crisis Momentum**

- The unprecedented surge in patients during the COVID-19 outbreak stressed major telehealth providers' technical infrastructure and the supply of physicians prepared to deliver care
  - In the aftermath of COVID-19, hospitals and health systems will be looking to strengthen infrastructure and GlobalMed® is poised to take advantage
- The demand for In-Home Telehealth technology also skyrocketed
  - Face-to-Face visits by a physician or approved practitioner qualifying a patient for home health care may now be preformed via telehealth
- Providers and Policymakers are playing catch-up with telehealth technologies and are just beginning to recognize that they are essential solutions for the healthcare industry
- COVID-19 highlighted the lack of endpoints within hospitals to be able to implement telemedicine and access to broadband

## GlobalMed's® Positive Impact on COVID-19

#### GlobalMed <sup>®</sup> is one of the few End-to-End platforms with proven and scalable capabilities to care for the world's most vulnerable



#### GlobalMed's® Positive Impact on COVID-19

#### eNcounter® NOW

a free simplified video conferencing solution that connects providers and patients

**Clinical Guidance** adapting

to changing best practices in

by Dr. Dean Smith, MD, Chief

patient care led

Medical Officer

**Grants and Scholarships** 

#### COVID-19 Resource Hub a

repository of education to track and share the latest telehealth news, policy, and reimbursement changes with prospects and customers

assistance with filing for FCC and other telemedicine grants

#### 30-Minute Free **Consultations**

expert guidance for a simple video standup to complex deployments and unique use case exploration

#### **COVID Credits**

new customers receive reduced implementation fees, free licenses

#### **Protecting Our Essential** Workers

we have established safe distance guidelines for production workers, provided private workspaces for high- risk employees, installed hand sanitizer stations, provided disinfectant sprays/wipes in addition to masks and gloves. Implemented a 72 hour quarantine on all shipments received from COVID-19 epicenters

#### Rapid COVID-19 Mitigation Partnership Model

GlobalMed® responded quickly to COVID-19 mitigation efforts forming a three-way partnership with Let's Talk Interactive (Medical Group) and the State of Florida

- Combining clinical resources, technology and support from three organizations to provide timely support for local and state-wide response to COVID pandemic
- Partnership efforts focused on using telemedicine to:
- Quickly and efficiently divert seniors away from hospitals to alternative sites of care for non-COVID health issues that can be managed in an ambulatory or home-based setting
- Extend capacity of healthcare workforce by enabling selfguarantined healthcare providers to continue to practice virtually from home







- Partnership participants and Roles:
  - GlobalMed<sup>®</sup>: Telemedicine access stations, software, training, and support
- Let's Talk Interactive: Clinical services and providers to support virtual consultations
- State of Florida: Department of Preparedness

#### The Impact of GlobalMed's® **Platform on COVID-19**

- Isolate, monitor, and track infected patients
- Protect physicians and Advanced Caregivers
- Reduce transport and demand on first responders
- Earlier intervention and more frequent visits
- Reduce risk and offer care to exposed staff
- Keep hospital beds open for critically ill
- Connect families to patient and provider
- Save lives and significantly reduce costs



### **Conclusion:**

The acceleration of telemedicine adoption at multiple levels all the way from HIPAA compliant "FaceTime" to Advanced Complex Care Solutions such as GlobalMed® has reset the expectations across the entire Digital Health spectrum of care. Patients, providers and payors will ultimately find a new equilibrium but no one is looking to the future of healthcare that does not include a substantial role for Telemedicine.

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## **END DEATHS FROM CANCER**

Revolutionary Discoveries and Inventions for New Diagnostics and Vaccines for Cancer

**Transparency of Presentation Content:** 

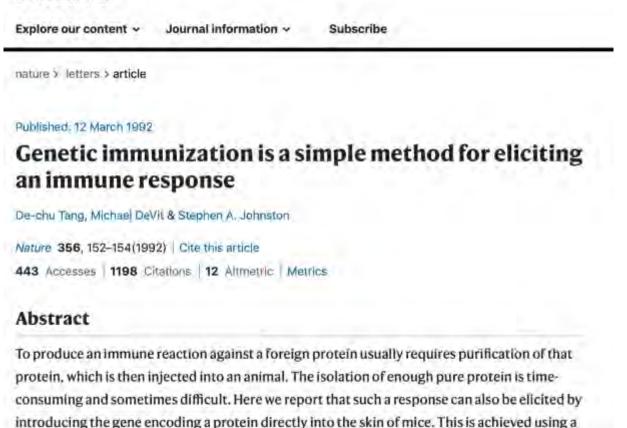
Board Member of CALVIRI will discuss technology of this company.

**RNA and COVID-19 Vaccines:** 

A Strange Turn of Technologies

## In 1992 the First Report of Gene/Nucleic Acid/DNA Vaccination Offered to Revolutionize Vaccines

## nature



Introduction of a plasmid encoding a foreign Protein creates an immune response.

Vaccines would be simple and inexpensive

Their production would be standardized

New vaccines could be developed very quickly

No cold chain required.

Gene Vaccines Were IDEAL

## **But Gene Vaccines Encountered the "Simian Barrier"**

## **They Work Great in Any Animal**



**West Nile Virus Vaccine** 

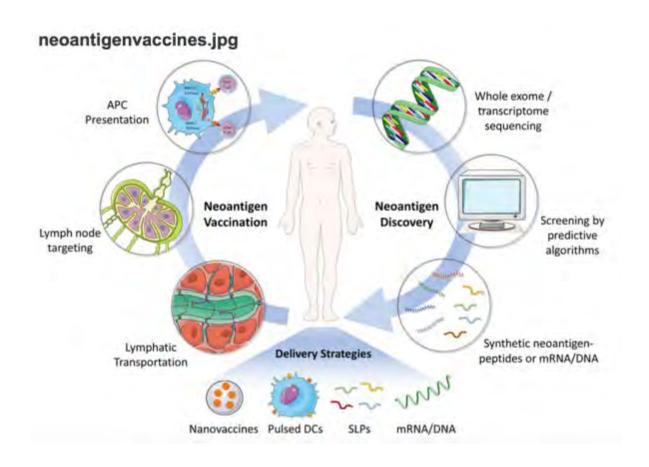


**Melanoma Cancer Vaccine** 

**Except Humans and Monkeys.** 100s of Clinical Trials, NO Success

## Solution: Skip the DNA, Go Straight to RNA

## Personal Cancer Vaccines Strategy of Moderna/BioNtech

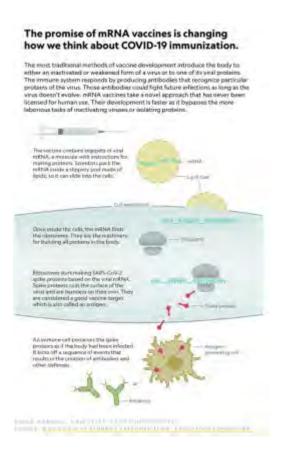


Faced with Needing to Make Vaccines for Each Person Fast

Moderna/BioNtech Developed Technologies
To Quickly Scale RNA Production

## **COVID-19 Strikes: Project Warp Speed for Vaccine**

## **Two Leading COVID-19 Vaccines are RNA-based From Cancer Vaccine Companies**



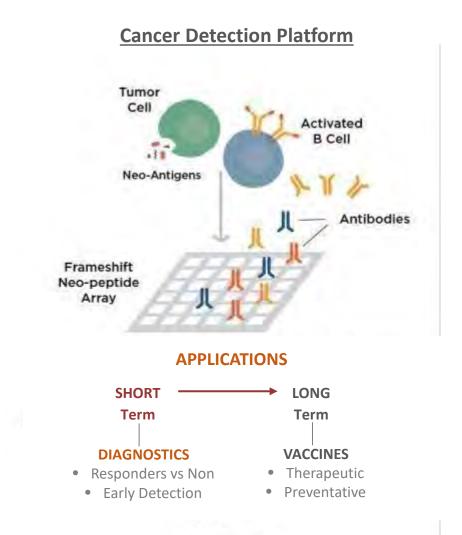
## Pfizer, BioNTech start their COVID-19 vax phase 3

Moderna Announces Phase 3 COVE Study of mRNA Vaccine Against COVID-19 (mRNA-1273) Begins

## **CALVIRI Capitalizes on RNA Frameshift Errors to Make New Products Against Cancer**

### **Approach**

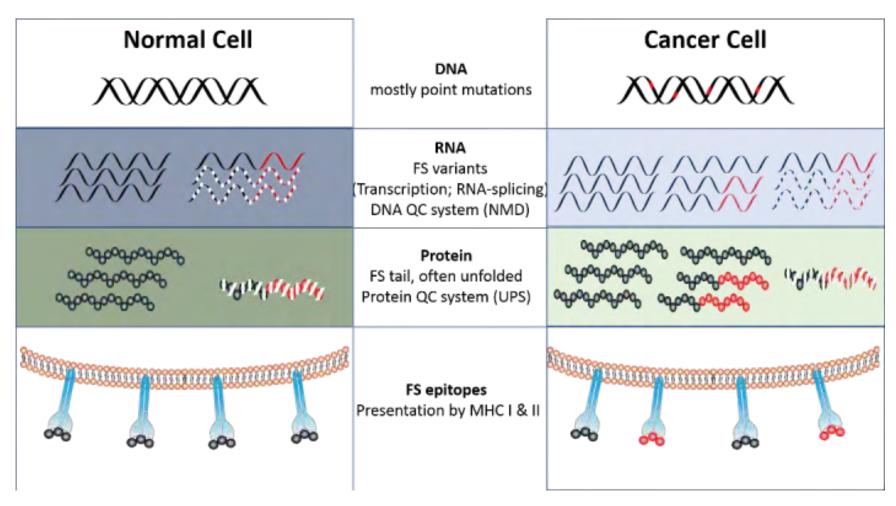
- Tumor cells release frameshift peptides, which are neoantigens to a patient's immune system; B cells produce antibodies specific to the neoantigen
- CALVIRI produces microarrays with all possible RNA-error generated frameshift peptides, and a small sample of patient blood is applied
- Peptide/antibody binding profiles associated with a cancer serve as a diagnostic; bound peptides serve as compositions for both therapeutic and preventative cancer vaccines



**RNA** and **COVID-19** Diagnostics:

Technology for Early Detection of Cancer Pivots to COVID-19 Diagnostics

## Early Detection of Cancer Made Possible by Discover of Recurrent RNA Variants in Tumors

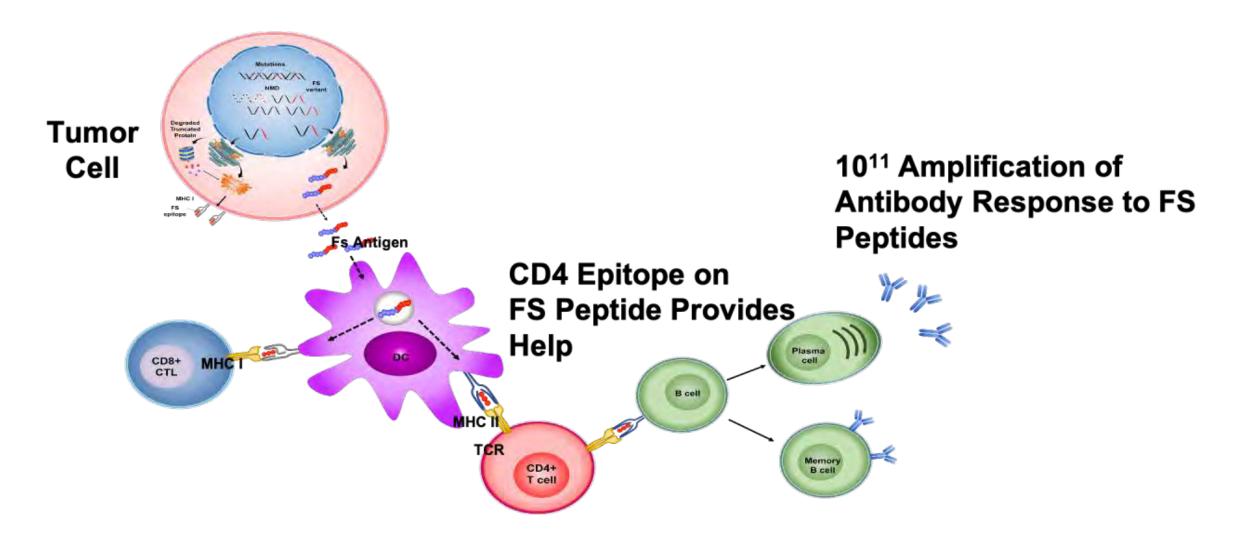


#### **IN TUMORS:**

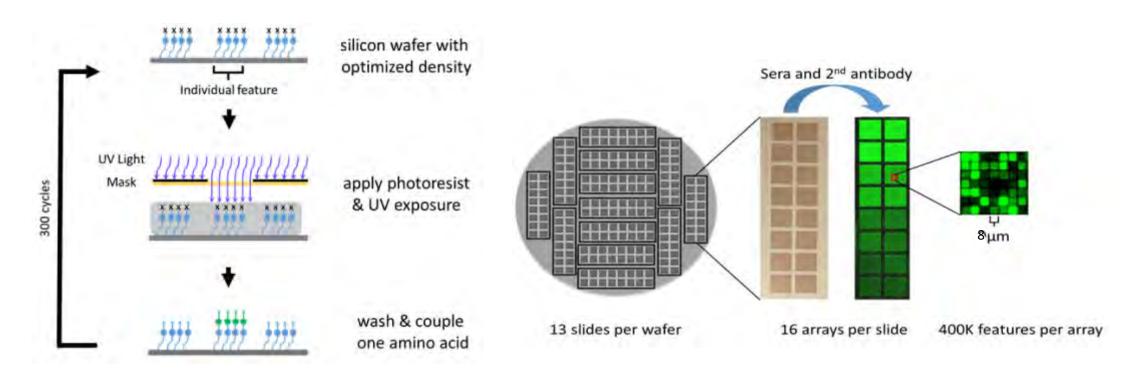
**DNA Mutations are Personal** 

**RNA Variants are Recurrent** 

## Antibodies are Produced in the Patient to the RNA-based NeoAntigens



## ImmunoSignature Peptide Arrays Can Capture All the Diversity of **Antibodies to Tumor Peptides**



- Peptides are synthesized on silica wafers by photolithography
- Each array displays 400,000 peptides spanning ~220,000 potential FS neoantigens

**ARRAY** 

- Wafers are diced into silica slides that enable 64 arrays to be assayed in a single cassette
- Workflow resembles that of an **ELISA**

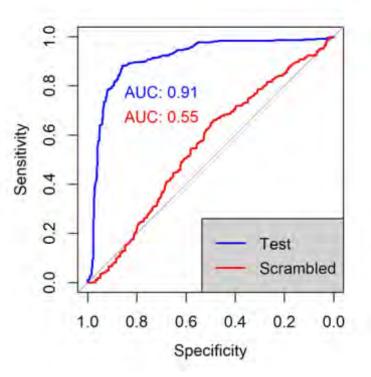
**ASSAY** 

- Peptide bound antibodies are detected fluorescently and quantified by a scanner
- The **digitized immune response** is analyzed

**ANALYSIS** 

## ImmunoSignature Arrays Can Detect Cancer, Including Early Disease

**ROC\*** Curve Analysis: Detection of **Stage 1 Breast Cancer vs. Non-Cancer** 



Results: 91% Accuracy 42 Cancer, 42 Control

Analysis: 10-fold cross validation by SVM with 500 selected FSPs

#### **Performance Summary**

Cancer Diagnosed	# of Cancer Serum samples/# of Controls	Stage Cancer	Accuracy
Breast	64/40	Pre-Stage I	95%
Breast*	42/42	Stage I	91%
Colorectal	30/20	Stage I-IV	96%
Pancreatic	29/42	Stage I-IV	98%

<sup>\*</sup> ROC Curve shown on left

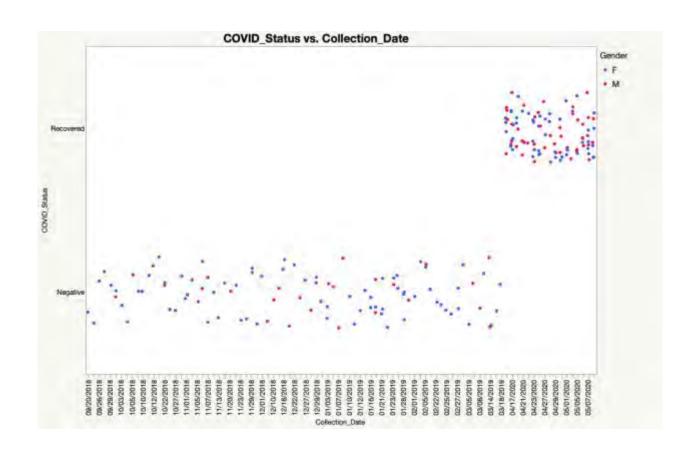
NB: Statistics From Leave-One-Out Retesting with selected signature FSPs, Due to Small Sample Size.

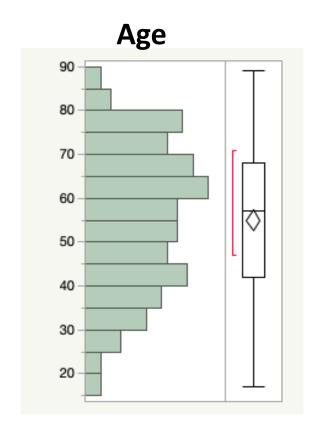
<sup>\*</sup>ROC: radio operator characteristics

**COVID-19 Strikes: Rapid Need for Serological Diagnostics** 

Who Has Been Exposed and What Will Happen To Them?

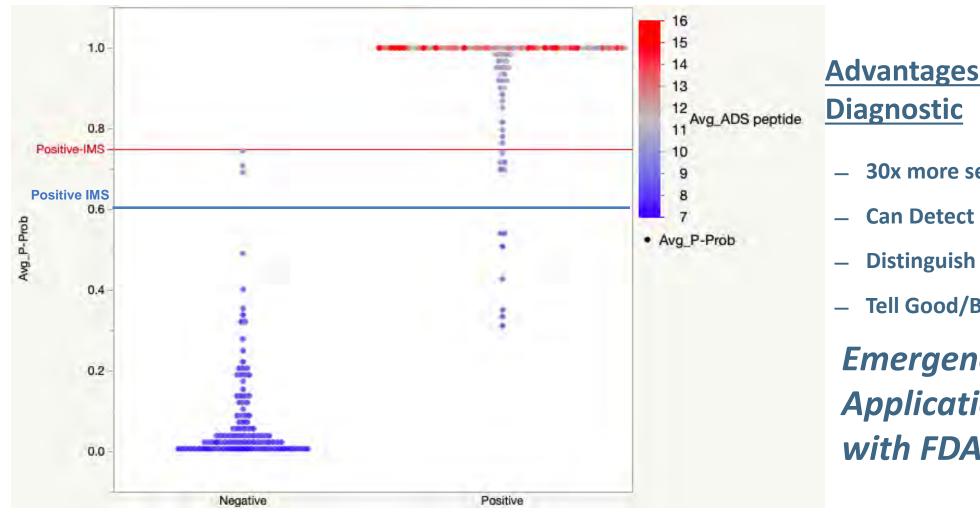
## ImmuoSignatures Are Directly Applied to COVID-19 Diagnosis





- PCR Positive samples were collected from convalescent donors 28 days post positive test
- Negative plasma samples (n=100) collected from 9/20/18 to 3/18/19 by Bloodworks NW
- SARS-CoV-2 positive plasma samples (n=100) collected from 4/16/20 to 5/8/20 by Bloodworks NW

## **CALVIRI** Diagnostic Technology/IMS is Quantitative But Can Be Designed as a Cut-Off Test for COVID Positive vs. Negative (like an ELISA)



## **Advantages of IMS COVID**

- 30x more sensitive
- **Can Detect Infection Early**
- **Distinguish Disease Severity**
- Tell Good/Bad Vaccine Response

**Emergency Use** Application (EUA) filing with FDA 9/21/20

**PCR Status** 

### **CALVIRI Conclusion:**

The COVID-19 Pandemic Has Demonstrated the Remarkable Plasticity of The BioTechnology/BioMedical Community To Respond To A Crisis Quickly

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## **USC Town Hall Talks – Conclusions**

- 1. Post COVID-19 pandemic changes in healthcare will be widespread at multiple patient, provider and payor levels and are largely unknown and underappreciated
- 2. The "Law of Unexpected Consequences" is already in full swing regarding the economy, the corona virus out break, and the peripheral ramifications
- Unexpected Consequences can set the stage for unexpected accelerating of positive clinical opportunities
  - "No Armies Are Stronger Then An Idea Whose Time Has Come" C. Everett Dirksen, US Congressman and Senator

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## **Town Hall Talks**

## **Questions and Answers**

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